

Entering Mainland's Food Market: New Challenges and Opportunities

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What is **GS1**?



GS1 - A Global Standards Organization

Headquartered in Brussels, Belgium; since 1973

Neutral & not-for-profit

Global & local User-driven & governed

Inclusive & collaborative



Global Recognition and Partnership











































GLOBAL DATA STANDARDS

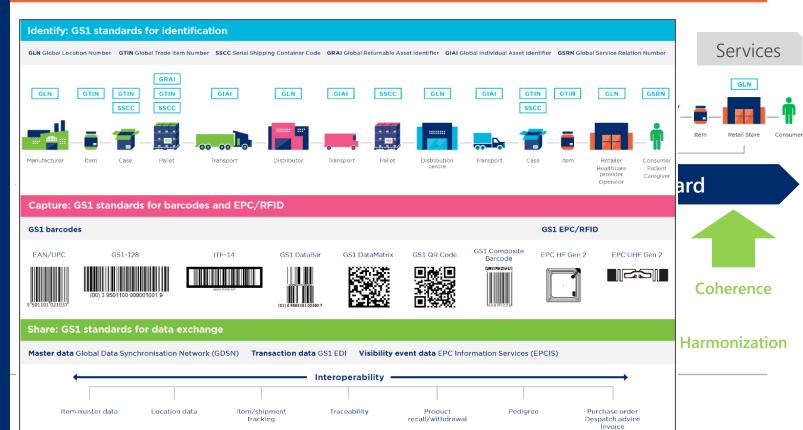
Make it Possible to.....











Unlocking the power of **DATA** by Unique Global **KEY**



Identify

Globally-recognised unique identification of products, assets, locations and more





Capture

Real-time accurate and automatic capture of data



Share

Efficient sharing of information from trusted and authentic sources



Use

Streamlining business processes that benefits stakeholders

DATA
PLATFORMS &
TECHNOLOGY
ENABLERS

Product Data



Transactional Data



Event Data



Behavioral Data



AI & Analytics



Blockchain



GS1 Hong Kong

Founded by
The Hong Kong
General Chamber of
Commerce in 1989

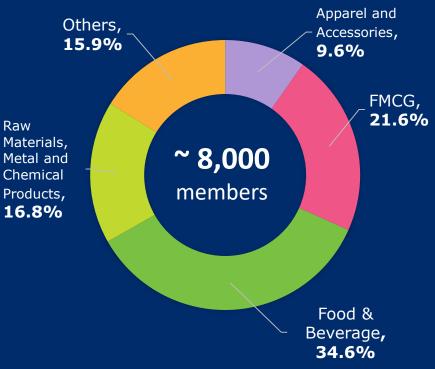
32 Years
in Hong
Kong

~8,000
Corporate
Members

3.5B+
Barcode Scans
per year

~20MEDI Messages per year





Hong Kong Membership Profile by Industry Sector





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CHINA MARKET TRENDS ANALYSIS

Five accelerating trends in China since COVID-19

Observations from China 3 5 Digitization Declining global Rising competitive Consumers come Private and social Digital tools become intensity exposure of age sectors step up increasingly popular Rising importance Technology and The private sector Consumers solutions, expanding agility drive winners (especially the young) of domestic markets, plays a stronger from B2C to B2B. technology, and to capture the lion's are becoming more socioeconomic role. share of industry prudent and while the social capital. value. health-conscious. sector rises. 18181

source: McKinsey

https://www.mckinsey.com/~/media/mckinsey/featured%20insights/china/china%20still%20the%20worlds%20growth%20engine%20after%20covid%2019/mckinsey%20china%20consumer%20report%202021.pdf



中國進口食品行業-總體情況*

2019年,中国进口食品总额达908.1亿美元,同比增长23.4%,进口额与2018年相比,净增长172.4亿美元。



图1:2018年-2019年进口食品金额



图2:2015年-2019年进口食品金额变化

五年间,中国进口食品金额持续高速增长,与2015年相比,2019年总金额增长360亿美元,突破900亿美元,五年年均复合增长率达9.2%。

* 資訊來源於"中國食品土畜進出口商會-進口食品公共服務平臺"



中國食品安全法律體系

中國當前頒佈的與食品相關的現行有效國家法規大約有2100多項, 地方食品法規5700多項, 國家標準1000多項(據不完全統計)

法律法規	國家通用標準	產品標準類
《中華人民共和國食品安全法》	GB 2760-2014 食品安全國家標準 食品添	中國產品標準包含了食品行業的所涉及
《中華人民共和國食品安全法實施條例》	加劑使用標準	的品類,包括:
《中華人民共和國產品品質法》	GB 2763-2019 食品安全國家標準 食品中	乳及乳製品;
《中華人民共和國農產品品質安全法》	農藥最大殘留限量	油脂類及其製品;
《中華人民共和國標準化法》	GB 31650-2019 食品安全國家標準 食品	冰凍飲品;
《中華人民共和國標準化實施條例》	中獸藥最大殘留限量	果蔬;
《中華人民共和國計量法》	GB 2762-2017食品安全國家標準 食品中	可哥及可哥製品;
《中華人民共和國進出口商品檢驗法》	污染物限量	糖果;
《中華人民共和國國境衛生檢疫法》	GB 2761-2017 食品安全國家標準 食品中	糧食和糧食製品;
《中華人民共和國消費者權益保護法》	真菌毒素限量	烘焙製品;
《進出口食品安全管理辦法》	GB 29921-2013 食品安全國家標準 食品	肉及肉製品;
《食品添加劑新品種管理辦法》	中致病菌限量	水產及其製品;
《食品召回管理辦法》	GB 7718-2011 食品安全國家標準 預包裝	蛋及蛋製品;
《農藥管理條例》	食品標籤通則	甜味料(含蜂蜜);
《食品標示管理規定》	GB 28050-2011 食品安全國家標準 預包	調味品;
《食品安全國家標準管理辦法》	裝食品營養標 籤 通則	特殊膳食用食品;
《食品生產許可管理辦法》	农民旧台员(水跃起京)	飲料類;
《食品經營許可管理辦法》		酒;
《食品红色叶的 自注册/本》		点, 其他類;
		另外還涉及食品添加劑、食品包裝等方
		面



中國食品安全監管體系



與食品安全相關的監管部門

- ·國家農業農村部負責起草農業農村法律法規草案,制定部門規章指導,下設部門涉及農產品、漁業、農藥、獸藥、畜牧方面的法規的制定和監管;
- ·國家衛生健康委員會負責組織開展食品安全 風險監測評估工作,依法制定並公佈食品安 全標準;
- 海關總署負責農產品及食品進出口監管,包括出入境衛生檢疫和出入境動植物及其產品檢驗檢疫、法定檢驗、海關風險管理等;
- ·國家市場監督管理局負責市場綜合管理和食品品質安全監管管理等;



中國進口食品監管法律體系

法律 LAW 行政法規 REGULATIONS 部門規章

RULES

公告

ANNOUNCEMENT

《中華人民共和國食品安全法》《中華人民共和國進出口商品檢驗法》

《中華人民共和國進出境動植物檢疫法》

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《中華人民共和國食品安全法實施條例》

《中華人民共和國進出口商品 檢驗法實施條例》

《中華人民共和國進出境動植物檢疫法實施條例》

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《進出口食品安全管理辦法》

《進境動植物檢疫審批管理辦法》

《進口食品境外生產企業註冊管理 規定》

《進境植物和植物產品風險分析管 理規定》

《進境動物和動物產品風險分析管 理規定》

《進出口肉類產品檢驗檢疫監督管理辦法》

《進出口肉品檢驗檢疫管理辦法》 《進出口乳品檢驗檢疫管理辦法》 《進出口水產品檢驗檢疫管理辦法》

...

海關總署公告2020年第93號(關於進口厄瓜多爾冷凍南美白蝦檢驗檢疫要求的公告)

海關總署公告2020年第90號(關於進口塞爾維亞乳品檢驗檢疫要求的公告)

海關總署公告2020年第89號(關於修 訂中俄乳品雙向貿易檢驗檢疫要求的 公告)

海關總署 農業農村部公告2020年第88 號(關於防止保加利亞新城疫傳入我 國的公告)

海關總署公告2020年第81號(關於暫停厄瓜多爾3家生產企業在華註冊有關事官的公告)



中國進口食品監管法律體系









Impacts of the COVID – 19 on Food Safety & Traceability

- 有關預防 2019 冠狀病毒病 相關的食物安全建議及常見問題 Food Safety Advice on Prevention of COVID-19 and FAQs
- 2019 垃圾所等用所吸口的健康與 食物安全建議。食物安全中心特別 提醒市民要留意以下各項: 如營促結額至清聖,然別是在#
- 經常保持雙手清潔·特別是在觸 摸口、鼻或眼之前;處理生的食 物後;如廁後及進食前。洗手 時,要用根液搓手最少20秒;
- 分開處理生熟食物、特別是處 生肉及內臟、以免食物交叉污 验:
- 徹底煮熟食物,避免食用生或未煮熟的動物產品;
- 市民外號時,應辦免接顧動物 (包括野珠)。商島或其實便; 避免到潔貨街市、活家商市場分 廣場。亦不要進食野味及切勿 新有提供野味的食餘。返港時 干萬不要非法循帶野珠、肉麵。 家商、老額入擔。

Based on the World Health Organization (WHO)'s health and food safety recommendations on COVID-19, the Centre for Food Safety reminds the public to pay affection to the followings:

- Aways keep hands clean, particularly before touching your mouth, nose or eyes; after handing raw food, after going to toilet and before eating. Rub hands with liquid soap for at least 20 seconds when washing;
- Handle raw and cooked food separately, pay special attention when handling raw meat and offal, to avoid crosscontamination of food.
- Cook food thoroughly and avoid consuming raw or undercooked animal products.
- When traveling abroad, avoid contact with animals (including games) poultry and their faeces; avoid going I wet markets, live poultry markets of farms, and do not eat games or visrestaurants that serve games. Do no bring game, meat, poultry, or eggs into Hong Kong Illegatily.

- Consumers are more concerned about <u>food safety</u> and the <u>hygiene</u> of F&B premises.
- The local government also issued guidelines recommended the industry to improve pandemic prevention and hygiene measures.
- In HK, around 95% of foods need to be imported from global, making the supply chain more complicated. The outbreak affects the global food supply chain and food safety. E.g. -
 - Any stakeholder along the supply chain is infected by the virus,
 which ultimately affects the food safety

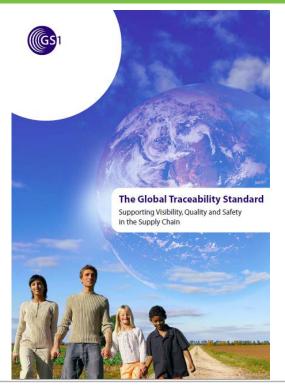


GO "SMART"

Aggregate data across the value Offers specific & professional chain to create a holistic view for suggestions to enhance food safety & better analytics traceability management to uplift brand integrity & consumer trust **S**pecific Measurable Proffers achievable GS1 recommendations to better fulfill ISO / other international accredited food **Standards** safety & traceability / regulatory Achievable **T**echnology requirements Provides actionable insights to leverage suitable technology & innovations to enhance food safety & traceability capability Realistic Empower supply chain traceability and food safety in realistic view



GS1 GLOBAL TRACEABILITY STANDARD (GTS)



The GS1 Global Traceability Standard provides company "an effective traceability process" against its supply chain flows that complies with the multiple international regulatory and business requirements.

Independent, **Neutral** and **Collaborative**

GS1 global traceability standards is jointly developed with **73** industry experts over **20** countries which is also compliance with the traceability requirements of various international food safety standards.

























ALLIED DOMECO



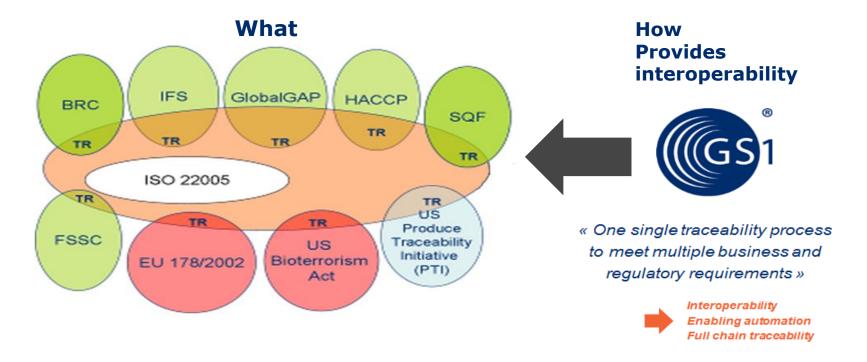








GS1 GLOBAL TRACEABILITY STANDARD (GTS)





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GS1 Standards

Visibility of goods throughout the supply chain



Identify



Capture



Share



Use

- What is the product?
- When was it shipped from/to?
- Where was it shipped from/to?
- Why it was shipped from/to?
- Who shipped the product to whom



Information Flow

Item

Exporters

Logistics Service Providers Logistics Service Providers Importers

Party/Location

Event



Manufacturer

Freight Forwarder



Port or Harbour



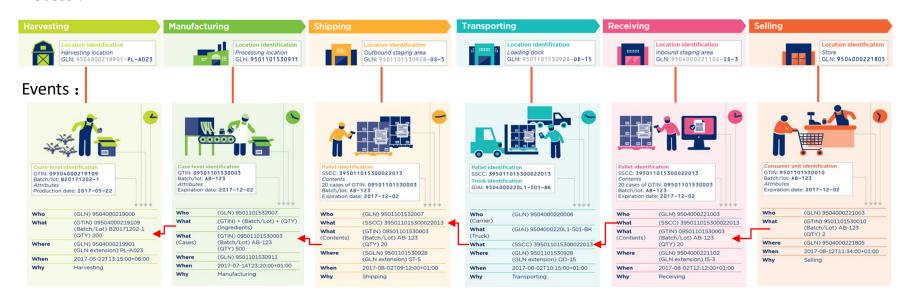
Retailer

Physical Flow of Goods: To Connect Supply Chains and Industries



GS1 GLOBAL TRACEABILITY STANDARD (GTS)

The following are an example that trace an item from the farm to the retailer linked by the product or item key. Process:





GS1 HK Food Safety & Traceability Initiatives

How we support?

Aligning the company's performance in an industrial best practices standards, optimizing company's product flow processes and boosting up customer and consumer trust.



Best practices & Training

Deployment

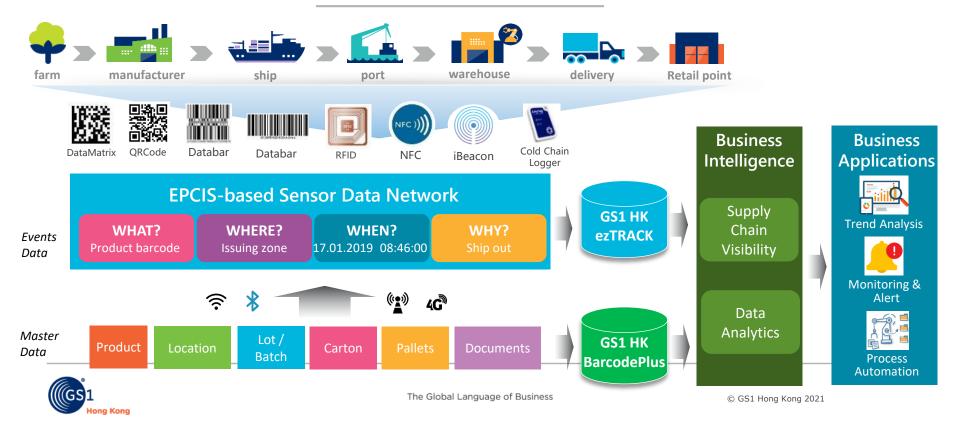






GS1HK Standards Based Traceability & Visibility Platform

Identify, Capture, Share and Analyze



Building Consumer Trust Through PRODUCT VISIBILITY





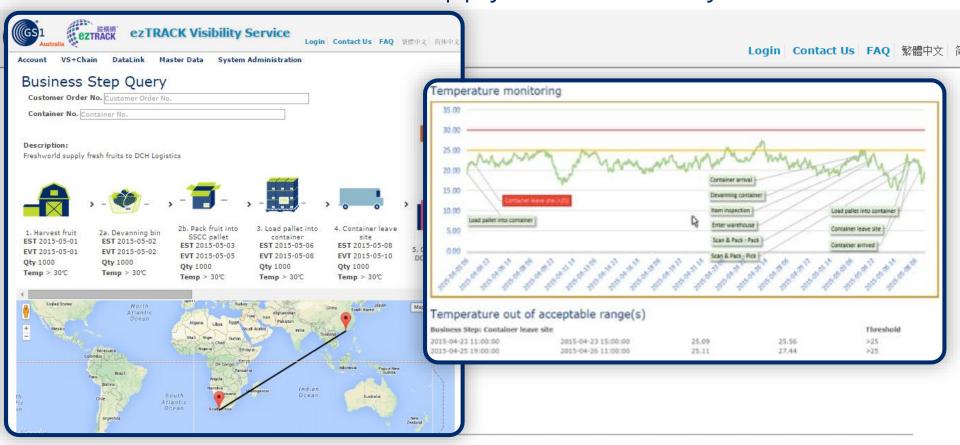


Deliver Safe Food Products with RFID COLD CHAIN MANAGEMENT



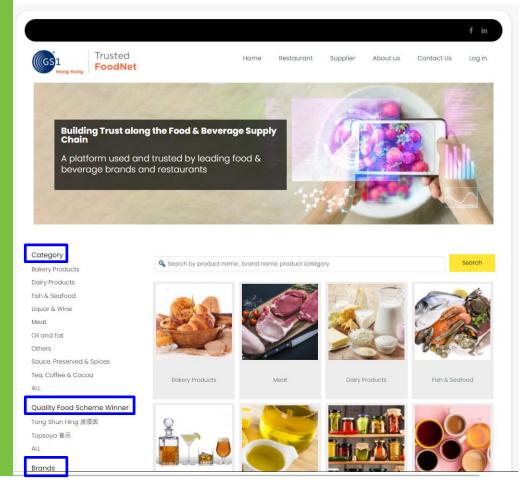


End-to End Supply Chain Visibility





Trusted FoodNet 49 participated firms (with 150+ products)



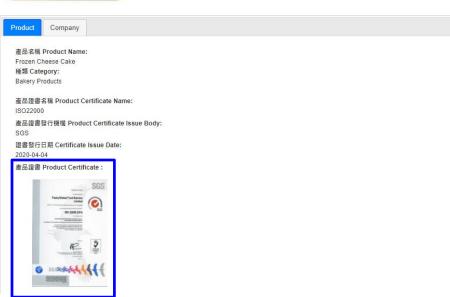




Home Restaurant Supplier About us Contact Us Log out

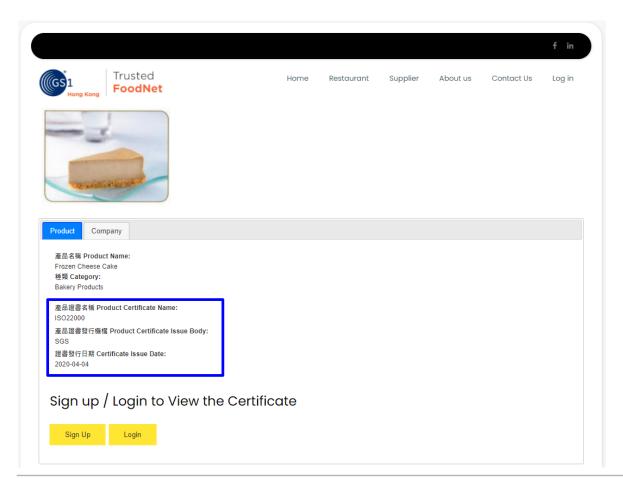
Views for Restaurants & Suppliers















QUALITY FOOD SCHEME SERIES







QUALITY FOOD SCHEME





- ✓ Quality Food Scheme (Formerly named as "Quality Food Traceability Scheme" Launched annually since 2015
- ✓ Recognize and Award HK & Macau enterprises who demonstrate excellence in food safety & traceability practices
- ✓ Starting from 2021, SGS will join the scheme as an audit partner to form an advanced edition "Quality Food Traceability Scheme Plus"
- ✓ Assessment based on GS1 (Global Traceability Standard GTS); ISO 22000 & HACCP
- ✓ Assist enterprises to improve & uplift the ability in <u>food safety</u> and <u>traceability</u>
- ✓ Provide quality and safe food to end consumers



QUALITY FOOD SCHEME



Awarded Enterprises for 2020 Quality Food Scheme









QUALITY FOOD SCHEME+



Starting from September 2020, GS1 HK collaborates with SGS HK as an audit partner to form an advanced edition – "Quality Food Scheme Plus".

By taking reference to 3 global standards – <u>ISO22000</u>; <u>HACCP</u> & <u>GTS</u> as an assessment criteria with such more comprehensive approach to evaluate and help enterprises to improve food safety and enhance consumer trust more effectively.

Traceability
Standard

Food Safety Mgt.
System Standard

Food Safety Control Standard

GS1 GTS



ISO22000



HACCP





Reference to 3 Global Standards

Consumer Trust

Food safety throughout the supply chain



What You Get

Enhance Food Safety & Traceability in Your Supply Chain



- ✓ 1-day **on-site** food safety & traceability **assessment**
- √ 1 food safety & traceability maturity report
- √ 1 recommendation report
- √ 1 post-assessment review meeting

"What" & "How" to improve





Scheme Benefits & Entitlements

- ✓ One 'Quality Food Scheme' Certificate
- ✓ One 'Quality Food Scheme' Trophy
- ✓ Yearly Award Presentation Ceremony @Food Safety Forum
- ✓ Receive a full Audit & Recommendation Report to develop roadmap for better food traceability & food safety management
- ✓ Entitled to use the "Quality Food Scheme" logo in marketing materials relevant to the company for one year









GS1HK Food Safety Forum

cum Food Quality Scheme Presentation Ceremony



Exposure Opportunities

- ✓ Press Release
- ✓ Newspaper / Magazine advertorial / supplement
- ✓ Social Media
- ✓ Promotional materials such as leaflet and/or brochure
- ✓ GS1 HK Website
- ✓ GS1 HK 'Business Connect' magazine
- ✓ GS1 HK e-newsletter & eDM







4 Main
Benefits to
Enterprises

Optimize

Supply Chain

Management

& Efficiency

Improve ability in Food Safety & Traceability

Uplift
Consumer
Trust

Enhance Food Safety



THANK YOU

